

GETSIX® E-SERVICES

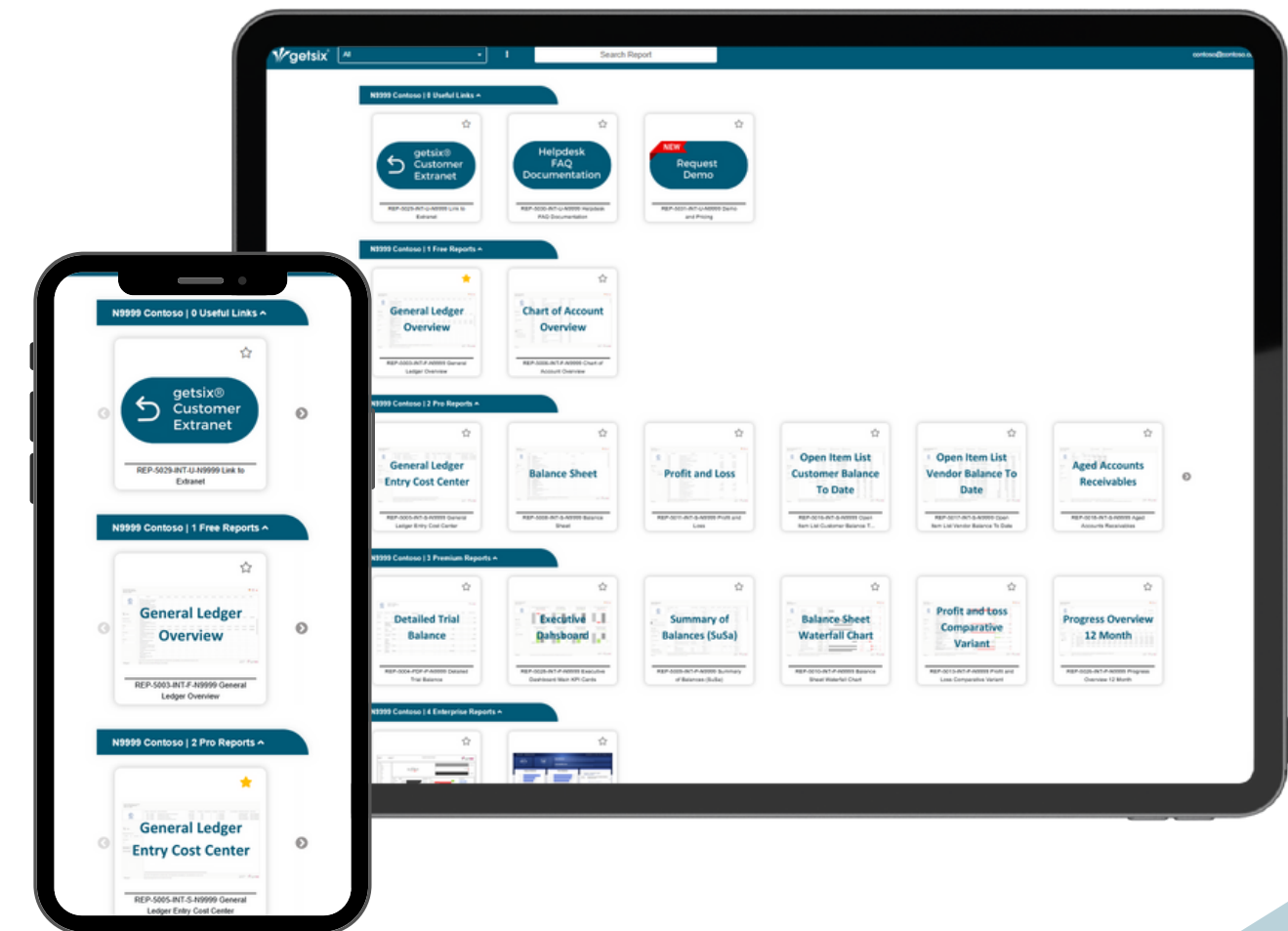
Technology for accounting, HR, and payroll



ACCOUNTING
POWERED BY
TECHNOLOGY

CUSTOMER BI AND REPORTING PORTAL

Interactive and automatic reports

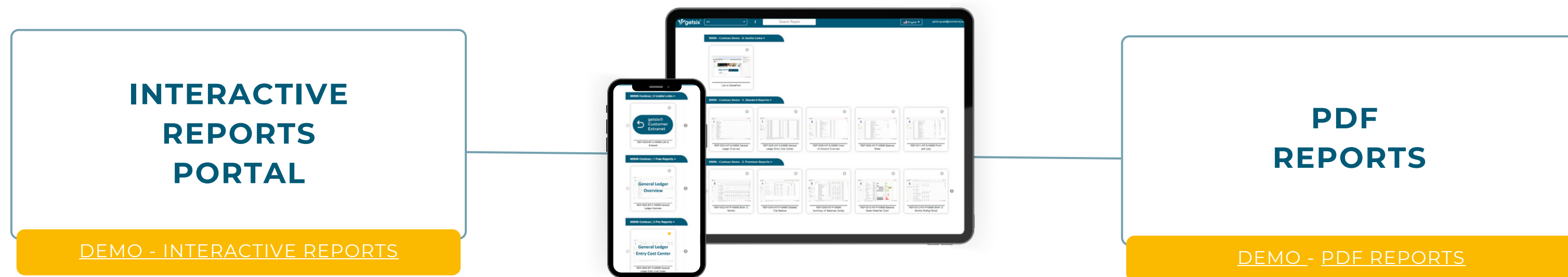


WHAT IS THE CUSTOMER BI AND REPORTING PORTAL?



The **Customer BI and Reporting Portal** is an **advanced analytical tool** that enables companies to analyze detailed reports.

Thanks to the use of Power BI technology, this solution supports informed business **decision-making** by providing **clear and up-to-date information**.



TURN DATA INTO DECISIONS THAT DRIVE YOUR BUSINESS

DIGITIZATION IS A REALITY, AND WE NEED TO MAKE THE MOST OF IT. IF WE CAN ACT FASTER AND SMARTER THANKS TO DATA, WHY NOT PUT THOSE POSSIBILITIES INTO THE HANDS OF OUR CLIENTS?

ASK YOURSELF:

? How quickly do you make decisions compared to your competition?

? Are you sure that digitization is working to your advantage, and not just generating costs?

? How much value can you gain each day if you fully leverage your data?



We have examined how such a solution can be implemented in a cost- and time-efficient way.



WHAT DOES THE CUSTOMER BI AND REPORTING PORTAL OFFER?



FAST IMPLEMENTATION

Access to reports within **1 business day** after payment in a subscription model.



SIMPLICITY WITHOUT COMPROMISE

You don't need to be a BI specialist – our solution is **intuitive and user-friendly**. Even people without technical preparation will quickly find their way in the reporting environment and will be able to work effectively with data.



SCALABILITY AND GROWTH

The solution is ready to grow – over time you can **add or remove** new reports, modules, or data sources, **without having to rebuild everything** from scratch.



FULL CONTROL AND DATA SECURITY

Our solution ensures **compliance with data governance rules** – data is organized, secure, and available only to authorized users. This gives you not only transparency and consistency of information but also the certainty that your financial data is managed according to **best practices and industry standards**.



LIMITED COSTS

Clients using our solution do not need to invest in Power BI licenses or engage specialists for its implementation – **everything is provided as part of our service**.



START WITH READY-MADE REPORTS AND VISUALIZATIONS

You don't waste time building reports from scratch – you receive a **ready set of useful, proven, intuitive, and transparent reports**, available immediately after launch. This way, you can move straight into data analysis and making **better business decisions**.

CUSTOMER BI AND REPORTING PORTAL



Interactive Reports

The screenshot displays the getsix Customer BI and Reporting Portal interface. At the top, there is a dark blue header bar containing the getsix logo, a dropdown menu showing 'N9999 Contoso | 2 Pro Reports', a search bar labeled 'Search Report', and a user profile icon with the email 'getsix-guest@contoso-europe.c...'. Below the header, a blue banner indicates the selected report group: 'N9999 Contoso | 2 Pro Reports'. The main area features a grid of 15 report cards, each with a star icon in the top right corner. The reports are organized into two rows: the first row contains 8 reports and the second row contains 7 reports. Each report card shows a thumbnail of the report's data visualization, the report title, and a truncated ID and description. The reports include:

- General Ledger Entry Cost Center (REP-5005-INT-S-N9999)
- Balance Sheet (REP-5008-INT-S-N9999)
- Profit and Loss (REP-5011-INT-S-N9999)
- Open Item List Customer Balance To Date (REP-5016-INT-S-N9999)
- Open Item List Vendor Balance To Date (REP-5017-INT-S-N9999)
- Aged Accounts Receivables (REP-5018-INT-S-N9999)
- Aged Accounts Payables (REP-5019-INT-S-N9999)
- Open Items Receivables By Posting Date (REP-5020-INT-S-N9999)
- Open Items Payables By Posting Date (REP-5021-INT-S-N9999)
- Sales Invoices (REP-5022-INT-S-N9999)
- Purchase Invoices (REP-5023-INT-S-N9999)
- Customer List (REP-5024-INT-S-N9999)
- Vendor List (REP-5025-INT-S-N9999)
- Financial Performance Report (BWA) 12 Months (REP-5002-INT-S-N9999)
- Financial Performance Report (BWA) 12 Months Rolling Period (REP-5012-INT-S-N9999)
- Financial Performance Report (BWA) Previous Year Comparison (REP-5014-INT-S-N9999)
- Financial Performance Report (BWA) 3Y (REP-5015-INT-S-N9999)

DEMO - INTERACTIVE REPORTS

DEDICATED HELP DESK SUPPORT WHENEVER YOU NEED IT



For the convenience and security of our clients, we have launched a special HelpDesk **dedicated exclusively to Customer BI users**. This gives you access to experts who:

- **Know your reporting environment** – you don't have to explain everything from the start.
- **Respond quickly to questions and requests** – we guarantee short response times and a clear service process.
- **Support both end users and managers** – whether it's technical issues or analytical needs.
- **Assist in interpreting data and developing reports** – they don't just solve problems, but also help you make effective use of the portal.

Thanks to dedicated support, you can fully focus on data analysis and decision-making, while leaving technical matters to our specialists.

ACCESS PLANS

- INTERACTIVE REPORTS
- PDF REPORT SUBSCRIPTION PLANS



ACCESS PLANS FOR CUSTOMER BI & REPORTING PORTAL



Interactive Reports



BI PORTAL FREE PLAN	BI PORTAL PRO PLAN	BI PORTAL PREMIUM PLAN	BI PORTAL ENTERPRISE PLAN
✓ Access to 2 basic reports: ■ Chart of Account Overview ■ General Ledger Overview	✓ Access to the full set of reports (currently 17 reports, with the option to add more) ✓ List of reports available on the DEMO page, under the "Pro" tab ✓ Pro Plan also includes access to the Free Plan	✓ Option to select individual reports from the pool of available reports (the "Premium" tab on the DEMO page) ✓ Fee charged per user and selected report ✓ Premium Plan includes access to the Free Plan but does not include access to the Pro Plan	✓ Full customization of the platform and reports according to client requirements ✓ Dedicated solutions tailored to specific business needs ✓ Unlimited number of data sources for report preparation
Free	20 EUR per user / month	10 EUR per user per report / month	Individual pricing

One-time configuration fee of 120 EUR applies when choosing a plan. If you choose more than one plan (e.g., BI Portal Pro Plan and BI Portal Premium Plan), the fee is charged only once.

The BI Portal Free Plan, BI Portal Pro Plan, and BI Portal Premium Plan are available only with the installation of Microsoft Dynamics 365 Business Central from getsix® Services or for active clients using getsix® accounting services.

ACCESS PLANS FOR CUSTOMER BI & REPORTING PORTAL



PDF Report Subscription Plans



PDF FREE REPORTS PLAN

- ✓ Includes reports required by the accounting agreement:
Profit and Loss Statement and Balance Sheet
- ✓ Reports delivered once a month to **getsix® Customer Extranet**
- ✓ Option to send reports to **up to 5 email addresses** indicated by the client

Free

PDF SCHEDULED REPORTS PLAN

- ✓ Reports delivered to getsix® Customer Extranet and by email (up to 5 recipients)
- ✓ Option to **adjust** the **frequency** of report delivery
- ✓ **Ability to select a report from the pool of interactive reports for conversion to PDF**

10 EUR / month
per report

PDF ENTERPRISE REPORTS PLAN

- ✓ Full customization of reports according to client requirement
- ✓ Dedicated solutions tailored to specific business needs

Individual pricing



**REPORTS DELIVERED
DIRECTLY TO YOUR
EMAIL INBOX**

The PDF Free Reports Plan and PDF Scheduled Reports Plan are available only with the installation of Microsoft Dynamics 365 Business Central from getsix® Services or for active clients using getsix® accounting services.

SUBSCRIPTION-BASED SERVICE. CONVENIENT AND AUTOMATED PAYMENTS



In our subscription model, we focus on full automation and flexibility of payments, tailored to customer needs. We support a wide range of payment methods:

- Payment card – processed via Stripe
- Direct Debit – handled by GoCardless
- PayPal – supported by Braintree
- Apple Pay & Google Pay – integrated via Stripe

This ensures a fast, secure, and seamless subscription billing process – both for users and for the finance department.

Payments supported by: **stripe** **GoCardless** **Braintree**
A PayPal Company

VISA



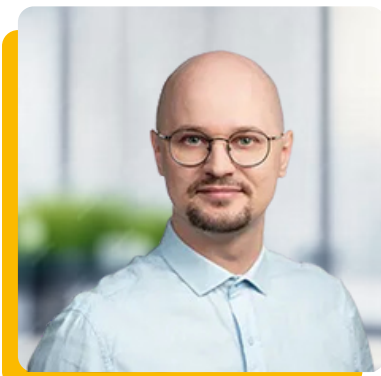
EVERYTHING IS READY – WE’RE WAITING FOR YOUR DECISION



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OUR BUSINESS INTELLIGENCE SOLUTION EXPERT



Yurii Shavlov
Business Intelligence
Analyst

IT Solutions Department, Wrocław



Microsoft Certified:
Power BI Data Analyst Associate
Certification number: 3D44D8-CA64F6

getsix® CUSTOMER BI & REPORTING PORTAL		FE-015-A
Aktywacja klienta / Dezaktywacja klienta / Aktualizacja klienta		
/Mandantenfreischaltung / Deaktivierung eines Mandanten / Aktualisierung des Mandanten		
/Activation of a client / Deactivation of a client / Update of a client		
I. Klient / Mandant / Client		
☐ Aktywacja / Freischaltung / Activation ☐ Dezaktywacja / Deaktivierung / Deactivation ☐ Aktualizacja / Aktualisierung / Update		
Nazwa firmy / Firmenname / Company name		Nr klienta / Kunden-Nr. / Customer No.
1. Osoba upoważniona do reprezentacji firmy / Zur Vertretung des Unternehmens bevollmächtigte Person / Person authorized to represent the company		
Imię / Vorname / First name		Nazwisko / Nachname / Last name
E-mail / E-mail / E-mail		Telefon / Telefon / Phone
2. Billing address		
Imię / Vorname / First name		Nazwisko / Nachname / Last name
E-mail / E-mail / E-mail		Telefon / Telefon / Phone
Uwagi / Bemerkung / Remark		
☐ 1. BI Portal Free Reports (maksymalnie 5 użytkowników / maximal 5 Benutzer / up to 5 users)		
☐ 2. BI Portal Pro Plan (maksymalnie 20 użytkowników / maximal 20 Benutzer / up to 20 users)		
3. BI Portal Premium Plan		
Adresy e-mail użytkowników / E-Mail-Adressen der Benutzer / User email addresses		
☐ REP-5004-PDF-P	Szczegółowy Bilans Próbny / Detailed Trial Balance	
☐ REP-5009-INT-P	Podsumowanie sald (SuSa) / Summary of Balances (SuSa)	
☐ REP-5010-INT-P	Bilans (wykres kaskadowy) / Balance Sheet Waterfall Chart	



[_getsix.eu](http://getsix.eu)
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